CHANGE A CLASSROOM ASSIGNMENT

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REVISION HISTORY

Version	Date	Name	Description
1	7/21/15	M Stewart	Initial procedures (TCS)
2	7/11/18	M Stewart	Updated procedures to reflect performance under LYNX interface (effective Winter 2018)
3	8/8/19	E Staiger	Updated procedures/screenshots to reflect upcoming switch to 25Live Pro.
4	11/19/19	M Stewart	Minor edits and deleted Final Quiz section.

INTRODUCTION AND PURPOSE

The purpose of this document is to outline how to change a classroom assignment for a course section (i.e., unschedule an assigned classroom and re-schedule another classroom) in 25Live.

RELATED POLICIES, REGULATIONS, GUIDING PRINCIPLES, AND COMMON PRACTICES

All classroom scheduling and unscheduling is to be performed in 25Live. All other information related to a course section is to be entered and updated in Banner. The current interface between Banner and 25Live allows for a classroom update to appear on the course section in Banner within 1 - 2 minutes after saving the room assignment in 25Live.

IMPACTED DEPARTMENTS, UNITS, PROGRAMS, AND CENTERS

- 1. Academic Departments
- 2. Office of the Registrar Academic Scheduling

BEFORE YOU BEGIN

If this is the first time you are reviewing this procedure, open 25Live Test (<u>https://25live.collegenet.com/ucrt/#home_my25live[0]</u>) and Banner Training (appnavigatorsb.ucr.edu) to follow along.

PAGES

The pages listed below are covered in this training.

Page	Page Name	Description
SSASECT	Schedule	Meeting Times and Instructor tab/Times and Instructors tab/Meeting
		Location and Credits and Scheduler Preferences tabs

PROCEDURES

LOCATING DESIRED COURSE SECTION

First, identify the course section in which the assigned classroom will be unscheduled and another classroom will be scheduled.

STEPS

- 1. In this example, the specific course section information will be known, so a search will be done by keyword.
- 2. The term will be for Fall 2018.
- 3. Locate the Search Events field of the Quick Search section.
- 4. In the Search Events field, enter BCH 110A 021 23927.
- 5. Click the Magnifying Glass.
- 6. See following:

			Select (Object:	Events ~	Saved	Searches (o	optional)	~			
	C	uick Search	Ad	vanced								
	BCH 110A 021 23927 ×											
	0	Hint! Type :: to	use SeriesQL.					Search has	s not been s	aved		
		More Option	s v					Reset Sa	ve As Sea	rch		
					Se	cond day of	all 2018 ins	truction				
Lis	t Calenda	ar			← All	Dates →	Puture On	ly All Date	s Choo	se Columns	C ()	
	Name	Title 🔨	Referen ce	Organiz ations	Туре	Your Role	Start Date	Start Time	Creation Date	State	Location s	
☆	BCH 110A 021 23927	GENERAL BIOCHEMI STRY	2018- AAWKZT	BCH	DIS (Discussio n)		Fri Sep 28 2018	9:10 am	Thu Mar 22 2018 10:56 am	Tentative	SPTH 3365	

UNSCHEDULING A CLASSROOM

An academic department scheduler that is a registered 25Live user can unschedule either a general assignment (GE) or department (DP) classroom from a course section.

STEPS

- 1. In this example, the classroom assigned to Fall 2018 section BCH 110A 021 23927 will be unscheduled.
- 2. Once **BCH 110A 021 23927** appears on the **Search For Events** tab, click on the **course name** link.
- 3. If not already there, navigate to the **Details** tab.
- 4. Click: Edit Event.
- 5. Course section is now open in the **Event Wizard**.

- a. Navigate to the LOCATIONS section by clicking the Locations link in the event navigation bar on the left side of the screen, or scrolling to the Locations section.
- 6. In the list of locations below the location search, click Remove that is next to the classroom assignment, then hit Save.
- 7. Verify that no classroom is listed at the top of the screen, near the defined meeting pattern.
- 8. See following:

≥ 25Liv	e.					🕂 25Live	e Pro	C Event For	m Erik Staiger	<u></u> ■ More
Switch Back t	o Old Wizard (reloads a	(qc		Q Go to	o Search	Recently	Viewed	✓ ⑦ Help		
	IOA 021 23927	Tent	ative	2017-AAS	SCB			:10 am - 10:00 ek on Thursda) am y through 12/8	C
Details	Occurrences	Calendar	Schedule	Pricing	Audit Trail					
						🕜 Edit Event	Tent	ative 🜲	More Actions	C ()

SCHEDULING A CLASSROOM

An academic department scheduler that is a registered 25Live user can schedule only a department (DP) classroom for a course section.

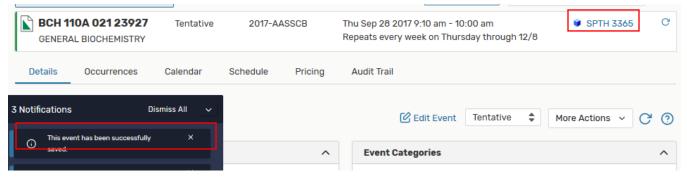
STEPS

- 1. In this example, Fall 2018 section BCH 110A 021 23927 will be rescheduled into department classroom SPTH 3365.
- 2. In this example, since the specific room information is available the classroom will be brought up with the direct search option **Search by Location Name...**
- 3. Still on the LOCATIONS section, click the "X" to remove the "Associated Locations" information, and then click in the Search Locations field.
- 4. An empty field will appear below the heading. Enter **SPTH 3365**.
- 5. Execute the search by one of these options:
 - a. Press Enter.
 - b. Click: Search button.
- 6. See following:

ocations							
Locations Se	arch				/	 Image: A set of the set of the	
Auto-Load Sta	arred: No	Yes					
Hide Locati	ons with Conflic	cts Enforce	Headcount				
Saved Sear	rches (optional)	~	spth 3365		×		
			Hint! Type :: to u	se SeriesQL.			
More Options	s v			Res	et Search		
Add	Name	Title	Capacity	Availability	Conflict Details		
Reserve	SPTH 3365	CONFERENCE ROOM	35	11/11	None	-	Blue "Reserve" button indicates room is available
	1 Matching	g Locations		Page 1 of 1			
	Firs	t Previous	1 🗘 Next	Last			
		Items per pa					

- 7. Click "Reserve" on desired department classroom.
 - a. Verify room assignment with a **blue cube icon** appears below the **Locations Search** section.
- 8. See following:

Locations Search	
	^
Auto-Load Starred: No Yes	
Hide Locations with Conflicts Enforce Headcount	
Saved Searches (optional) × spth 3365	×
Hint! Type :: to use SeriesQL.	
More Options V Reset Search	
Add Name Title Capacity Availability Conflict Details	
Added below SPTH 3365 CONFERENCE 35 11/11 None ROOM	
1 Matching Locations Page 1 of 1	
First Previous 1 🔷 Next Last	
Items per page 25 🜲	
Add to favorites .ocation Title: CONFERENCE ROOM Capacity: 35	
subserver. oo	
Remove View Occurrences	



11. If the following message pops up:



- a. This was part of the previous interface between Banner and 25Live. The "Send vCal..." button had to be clicked to send the room assignment back to Banner.
- b. After the interface was updated as of Winter 2018, clicking either button was no longer necessary. However, College Net (maker of 25Live) advised this pop-up window may continue to appear.
- c. Click either button to clear the pop-up window.
- 12. Close the event.
- 13. With the updated interface, the updated classroom assignment travels from **25Live to Banner** within **1 2 minutes** after saving the room assignment in 25Live.
- 14. See following:

×	Schedule SSASECT 9.3.5 (PPRDXE)												
Term:	201840	CRN: 23	927 Subje	et: BCH	Course:	110A	Title:	GENERA	L BIOCHEM	IISTRY			s
Cours	Course Section Information Section Enrollment Infor						g Times and I	Instructor	Section P	references			
Times and Instructors Scheduler Preferences													
Meeti	ng Dates	Meetin	g Location an	d Credits									
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Automa	Automatic Scheduler Building Room			Schedu	le Type *	Ho	Hours per Week *		* Override Indicator		Session Crea	dit Hours	
)	SPTH	3365	DIS				0.83				0

UPDATING ROOM ATTRIBUTE PREFERENCE CODE

If the type of classroom that was re-assigned to a course section changed from GE – General Assignment to DP – Department Classroom, or vice versa, the academic department scheduler will need to update the room attribute preference code in Banner.

STEPS

- 1. Will build upon previous example the assigned classroom for Fall 2018 section BCH 110A 021 23927 changed from a general assignment classroom to department classroom SPTH 3365.
- 2. Thus, the room attribute preference code will need to be updated in Banner from GE to DP.
- 3. Still in SSASECT Meeting Times and Instructor tab, navigate to the Scheduler Preferences tab.
- 4. Navigate to ROOM ATTRIBUTE PREFERENCES section Code field.
- 5. **Delete** the **GE** room attribute code.
- 6. Click: Save button.

- 7. In blank Code field, enter DP and press Tab.
 - a. Description data will populate.
- 8. In Preference Number field, enter 01.
- 9. Click: Save button.
- 10. See following:

×	Sched	ule SSASECT	9.3.5 (PPF	RDXE)							÷	2	4 ₩	1		
Term:	201840	CRN: 23927	Subject:	BCH	Course:	110A	Title:	GENERAL	0	Saved successfully	(1 rows sav	ed)				
Course Section Information Section Enrollment Information Meeting Times and Instructor							Sect	ion Preferences								
Time	Times and Instructors Scheduler Preferences															
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▼ PAR	TITION PRI	EFERENCES									🖶 Insert	Delete	🗖 Сору	🍸 Filter		
Code				Descriptio	n					Preference Number						
	 1 of f 	1 🕨 🖌	10 🗸	Per Pag	e								Rec	ord 1 of 1		
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Code	Description						Preference Number									
DP				DP - Department Classroom										1		